Responsible Tourism Tanzania 28-6-18

Experience of RTTZ from the Investors' Perspective in Zanzibar

Julia Bishop HODI HODI Beach Houses

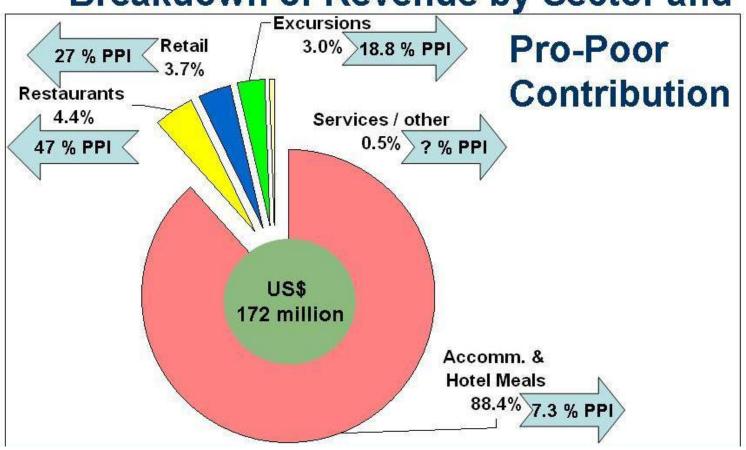


Tourism in Zanzibar — The facts

- 1. Income 27%GDP, 80%FDI
- 2. Jobs 15,000 direct, 50,000 indirect 50% of jobs by 2020.
- 3. 150+ hotels, 5500 rooms, 11,000 beds.
- 4. Pro-poor industry (VCA 2009 \$172 million annually to Zanzibaris)
- 5. Attracts investment (domestic and foreign)

Value Chain Analysis - 2009

Breakdown of Revenue by Sector and



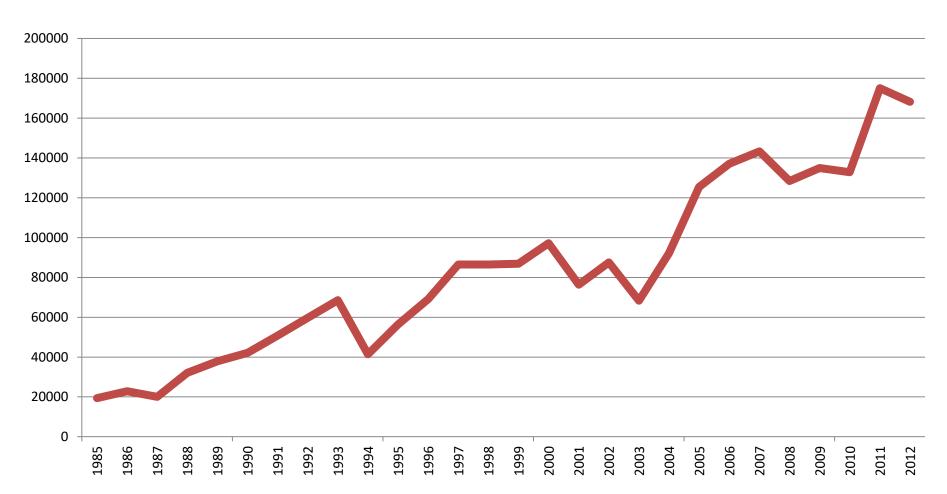


Zanzibar Association of Tourism Investors

The Role of the Tourism Investor

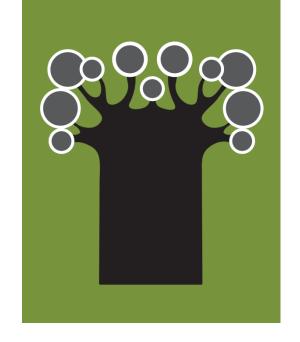
- ✓ Creating jobs for Zanzibar people
- ✓ Developing the human resource base
- ✓ Providing capital across the industry (not just hotels)
- ✓ Protecting and conserving natural attractions
- ✓ Preserving and celebrating Zanzibar's unique culture
- ✓ Contributing substantially to the tax base
- ✓ Contribute to poverty alleviation by working with local communities

Direct Tourism arrival numbers, as issued by Commission for Tourism Zanzibar – 1985 - 2015



In the last 32 years, tourism in Zanzibar has grown from 50,000 in 1985 to 500,000 in 2017.

Source: Commission for Tourism



WE DO NOT INHERIT THE EARTH FROM OUR PARENTS WE BORROW IT FROM OUR CHILDREN





RTTZ THEMES

Four thematic areas –

- 1. Sustainable Business
- 2. Social Economic
- 3. Cultural Heritage
- 4. Environmental

WHAT HAVE WE LEARNED??

Exit Surveys

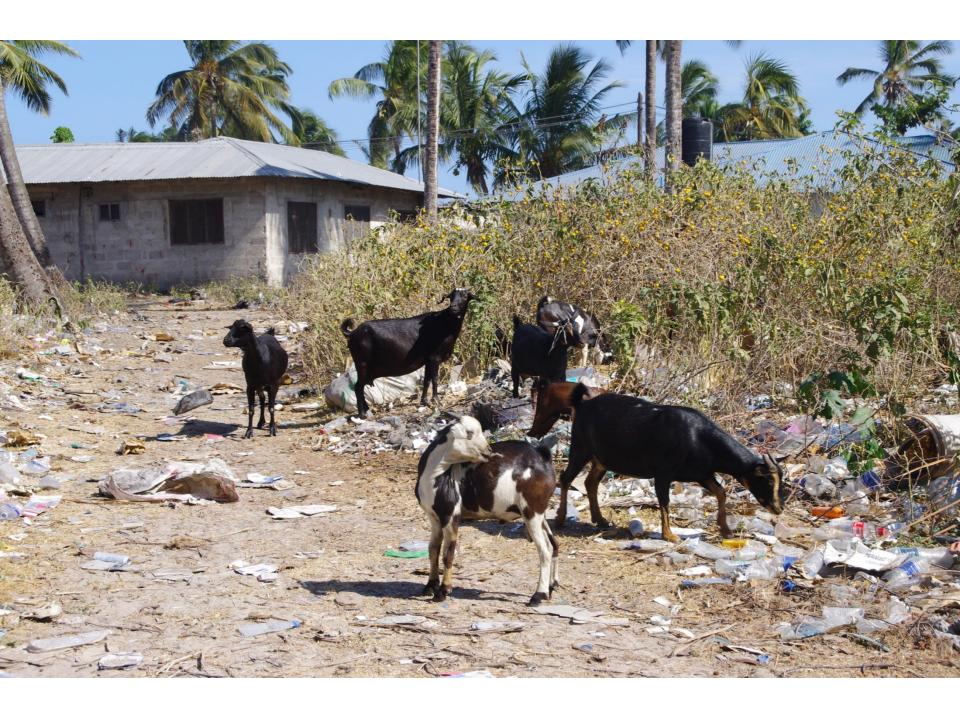
- 2009 survey Visitors make comments about their holiday complained that they did not like the dirty beaches and villages, and they thought town needs to be cleaned up.
- Highest source of complaints apart from airport
- 2010 survey also top 3 source on complaint.

March 2017 – Hotelier Interviews

- "The Greatest Value for us is to keep the islands clean"
- "Guests complain about waste on the beach and village"
- "The waste issue needs political decisions. It all comes down to leadership"
- "The waste problem is affecting business across the whole island."







Hoteliers' view of tourism in 5 years

- "Water and electricity are issues, but the biggest issue is waste"
- "The waste issue on the island is a management / leadership one"
- "The Government needs to take charge."
- "Zanzibar is a paradise.. So it is most important to have a clean island"



RTTZ Pledge

Responsible Tourism Tanzania will encourage our tourism industry in Tanzania to become economically sustainable, to care for our cultures, to provide a positive social impression and to nurture our natural environment.

Official Tourism Policy - Zanzibar

To develop, plan, manage and promote a tourism industry that emphasizes sustainability, quality and diversification, and which is culturally responsible, socially desirable, ecologically friendly, environmentally sustainable and economically viable.



RTTZ AND THE ENVIRONMENT

Solid Waste – reduce, reuse, recycle
Hotels are expected to separate
They should use a reputable collection facility

They should know where their waste goes

- SUSTAINABLE BUSINESS What could possible stop you from carrying on your business?
 2.
- 2. SOCIAL ECONOMIC Get your community onside they will thank you over and over again
- 3. CULTURAL HERITAGE That's what people come to see so help to nurture it!
 - 4. ENVIRONMENT Issue #1 for Zanzibar Taka Taka

"WE HAVE TO KICK-START A NEWER ENVIRONMENTAL REVOLUTION"



Thank You